

VERTICAL ANALYSIS

	2019		2018		2017		2016		2015		2014		2013
	Rs. in '000	%	Rs. in '000	%	Rs. in '000	%	Rs. in '000	%	Rs. in '000	%	Rs. in '000	%	Rs. in '000
Statement of Financial Position													
Total equity	7,503,934	33.14	7,466,333	42.73	6,637,098	41.42	4,235,430	35.95	3,404,959	29.69	1,644,679	23.25	948,287
Total non-current liabilities	3,781,257	16.70	1,599,956	9.16	643,053	4.01	1,683,226	14.29	1,250,475	10.90	1,809,684	25.59	1,500,230
Total current liabilities	11,355,819	50.16	8,408,467	48.12	8,743,576	54.57	5,861,637	49.76	6,811,927	59.40	3,618,325	51.16	1,520,279
Total equity & liabilities	22,641,009	100.00	17,474,757	100.00	16,023,727	100.00	11,780,293	100.00	11,467,361	100.00	7,072,689	100.00	3,968,796
Total non-current assets	8,627,828	38.11	6,344,432	36.31	4,274,764	26.68	3,928,430	33.35	3,354,165	29.25	2,933,832	41.48	2,461,935
Total current assets	14,013,181	61.89	11,130,324	63.69	11,748,963	73.32	7,851,863	66.65	8,113,195	70.75	4,138,857	58.52	1,506,861
Total assets	22,641,009	100.00	17,474,757	100.00	16,023,727	100.00	11,780,293	100.00	11,467,361	100.00	7,072,689	100.00	3,968,796
Statement of Profit or Loss													
Sales	30,828,089	100.00	22,225,843	100.00	18,802,811	100.00	18,983,479	100.00	12,241,272	100.00	5,972,673	100.00	3,928,514
Less: cost of Sales	27,639,095	89.66	19,431,431	87.43	16,837,364	89.55	16,924,658	89.15	10,914,917	89.16	5,244,696	87.81	3,553,752
Gross profit	3,188,994	10.34	2,794,412	12.57	1,965,447	10.45	2,058,821	10.85	1,326,355	10.84	727,977	12.19	374,762
Sales and marketing expenses	201,592	0.65	246,333	1.11	164,049	0.87	94,723	0.50	61,847	0.51	11,489	0.19	19,397
Administrative expenses	366,852	1.19	312,901	1.41	265,075	1.41	207,515	1.09	160,323	1.31	79,142	1.33	77,675
Other charges	123,487	0.45	113,690	0.59	91,451	0.54	86,658	0.51	45,188	0.41	25,779	0.49	6,161
Impairment loss on trade debts	3,310	0.10	1,664	0.06	—	—	—	—	—	—	—	—	—
Add: other income	(29,999)	(0.10)	(36,364)	(0.16)	(33,977)	(0.18)	(47,357)	(0.25)	(14,776)	(0.12)	(3,663)	(0.06)	(5,529)
	665,242	2.16	638,223	2.87	486,598	2.59	341,540	1.80	252,581	2.06	112,747	1.89	97,704
Profit before interest & taxation	2,523,752	8.19	2,156,188	9.70	1,478,849	7.87	1,717,281	9.05	1,073,774	8.77	615,230	10.30	277,058
Less: finance costs	786,328	2.55	552,460	2.49	256,551	1.36	425,033	2.24	439,678	3.59	259,788	4.35	152,271
Profit before taxation	1,737,423	5.64	1,603,728	7.22	1,222,298	6.50	1,292,248	6.81	634,096	5.18	355,442	5.95	124,787
Less: taxation	364,492	1.18	313,513	1.41	231,538	1.23	398,836	2.10	(25,070)	(0.20)	(7,151)	(0.12)	(3,096)
Profit for the year	1,372,931	4.45	1,290,215	5.81	990,760	5.27	893,412	4.71	659,166	5.38	362,593	6.07	127,883